



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## ANNOUNCEMENT

### **NOTICE OF REDEMPTION TO THE HOLDERS OF S\$350,000,000 5.375% PERPETUAL SECURITIES (THE "SECURITIES") ISSUED BY HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED AS TRUSTEE OF MAPLETREE LOGISTICS TRUST (THE "ISSUER") (ISIN No. SG6T57979641)**

In accordance with Condition 5(b) of the Securities, irrevocable notice is hereby given to the holders of the Securities that the Issuer has elected to, and will, redeem all of the outstanding Securities on 19 September 2017 (the "**Redemption Date**"). The Securities will be subsequently cancelled and then de-listed from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to the procedures of the SGX-ST. Terms used and not defined in this Notice of Redemption are used with the same meanings ascribed thereto in the terms and conditions of the Securities.

The redemption price (the "**Redemption Price**") for the Securities will be an amount equal to 100 per cent. of the principal amount of the Securities, together with the Distribution accrued from the immediately preceding Distribution Payment Date to the Redemption Date.

On the Redemption Date, the Issuer shall make or cause to be made payment of the redemption monies to The Central Depository (Pte) Limited ("**CDP**") for the account of the holders of the Securities. Such redemption monies will be paid to the persons who, as at 12 September 2017, are shown in the records of CDP as holders of the Securities, via the payment method as agreed between themselves and CDP.

This Notice of Redemption is issued by the Issuer.

18 August 2017

#### **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Units"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.